# PtMS for Windows Workstation Setup

Revised 08/01/12

## PtMS for Windows Workstation Requirements:

- 1. Windows XP or Windows 7
- 2. 2 Megs of Ram or more
- 3. 10-20 gigs of free space (depends on the number of maps loaded)
- 4. Net Frameworks 4.0 Upgrade
- 5. Access 2010 or Access 2007 (full version)
- 5. Internet connection

## PtMS for Windows Workstation Setup Instructions:

### 1. Install the C:\Program Files\ABS folder.

Copy the folder 'ABS' from your network ptms installation folder (this is generally on the network drive where the 'Password' folder resides and the 'Cltnotes' folder (PtMS client record notes\_ resides)) to the workstation 'C:\Program Files\' folder. Typically, this will be P:\installers

#### 3. Update Access Trusted Locations with the C:\program files\abs folder.

Launch Access from your Windows Start menu and select Options/TrustCenter/TrustCenterSettings/TrustedLocations.

Add C:\Program Files\ABS to the Trusted Locations list and make sure to check the box "Include Sub Folders). Select OK, OK, then Exit to close Access.

If you are using Access Runtime go to the folder C:\Program Files\ABS\PtMS Access2007 and click on the file "PtMS\_Trusted.Reg" to add Access programs to registry.

Note: This step must be completed for each Windows User Login and password.

#### 4. Install Streets mapping software

Copy the folder 'Streets' from your network ptms installation folder to Local C. This folder will be installed as C:\Streets. If you have already configured streets on another workstations you can copy the MyDocuments/Projects folder from that workstation to this users MyDocuments folder.

If installing Streets from scratch, follow the instructions on this link:

http://download.abs-pa.com/general/ptmswindows/docs/streetssetupptms.pdf

## 5. Install PtMS Reports Explorer reporting package

Go to the ABS download folder <u>http://www.abs-pa.com/members/default.aspx</u> and download the latest PtMS Report Explorer update. You may also need to download a PtMS Screens update for this workstation on this download page.

Once the instrpt.exe file is downloaded select RUN/RUN/OK/Unzip then Follow the installation instructions below. If you are installing this for the first time you may get a message 'Unable to Uninstall Software' ignore this and continue.

- Select OK to Uninstall old copy of reports
- Press OK to Uninstall the reports folder
- Press ENTER to continue this will display the SETUP PtMS Reports wizard
- Press NEXT, NEXT, NEXT, NEXT, NEXT then Install
- Click on Finish to launch the Report Explorer

The PtMS Report Explorer Setup Information page will display only once, select FINISH then enter the username=ADMIN and the password=ADMIN (its not case sensitive) and press ENTER.

This will launch the PtMS Report Explorer - note the message in the bottom right "Copying Reports" wait until this changes to "Ready" before using the reports. Click on the 'FAVORITES' folder "+" to open the reports folders.

## 6. Create Shortcuts for PtMS Menu

Go to the folder c:\program files\abs\ptmsmenu and righ click on the file ptmsmenu.exe and select Send/Shortcut to Desktop. Right click on the shortcut on the desktop and select Properties/Change lcon and set the icon to c:\program files\abs\ptmsmenu\ptmswin.ico.